

Board of Equalization and Review Special Meeting

December 18, 2014

Pursuant to notices posted and published, a special meeting of the Board of Equalization and Review of the City of Escanaba convened in Room 102 of City Hall, 410 Ludington Street, at 2:00 p.m., by Chairman Dennis Pearson.

Present: Chairman Dennis Pearson, Board Members Mayor Marc D. Tall, William LaMarch

Absent: Jason Neumeier and Judy Schroeder.

Also Present: City Assessor Daina Norden, Deputy City Assessor Kevin Dubord, and City Clerk Robert S. Richards

Tall moved, LaMarch seconded, **CARRIED UNANIMOUSLY**, to approve the July 22, 2014, Board of Review Minutes as printed.

Tall moved, LaMarch seconded, **CARRIED UNANIMOUSLY**, to approve the Agenda as submitted.

CONFLICT OF INTEREST – None

The purpose of the December Meeting was to correct Principal Exemptions, to correct clerical errors and/or mutual mistakes of fact on the above named date, and to hear requests for Disabled Veterans exemptions, and poverty exemptions for 2014, and any other action brought before the Board.

UNFINISHED BUSINESS - None

NEW BUSINESS

Principal Residence Exemption – Recommended Corrections

Tall moved, LaMarch seconded, **CARRIED UNANIMOUSLY**, to approve the following Principal Residence Exemption Changes for prior years:

Appeal No:	Parcel Number	Name Address	Years Requested	Previous Percentage	Adjusted Percentage	Difference	Notes
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PRE-1	330-3606-127-003	Susan Rice Morey 1904 21st Avenue South (Vacant adj)	2011, 2012, 2013	0%	100%	100%	
PRE-2	420-2931-100-081	Jessica A Bray 1201 South 21st Street (vacant Adj)	2011, 2012, 2013	0%	100%	100%	
PRE-3	100-2931-259-002	Helen Joy Delaire 1501 11th Ave South	2012	0%	100%	100%	due to late deed recording
PRE-4	424-0000-700-048	Marvin Couillard 1600 S 30th Street #48	2011, 2012, 2013	0%	100%	100%	
PRE-5	010-2929-335-001	Paul A Dehaan 307 South 3rd Street	2014	0%	100%	100%	

Disabled Veterans Exemptions

After Board Members reviewed the Disabled Veterans affidavits and proofs, the following actions were taken:

Tall moved, LaMarch seconded, **CARRIED UNANIMOUSLY**, to approve the following Disabled Veterans Exemption requests as submitted:

Appeal No.	Parcel No.	Name Applicant Name Owner	Filed Affidavit	Attached Proof	100% Disabled	Sp. Adapted	Unemployable	PRE Percentage	2014 SEV		2014 Taxable Revised	Difference	Reason
									2014 SEV	2014 Taxable			
VE-1	340-2930-377-003	Mary L Casey Mary Casey	X	sps		D		100	27,740	26,819	0	(26,819)	

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VE-2	130-2930-104-014	<u>Michael J Stropich</u> Stropich Family Trust	X	2014	X	100	30,527	20,606	20,606	-	Denied-Not permanent and total disabled.
VE-3	420-2825-300-017	<u>Michael J Hanson</u> Michael J & Katherine Hanson	X	2013	X	100	113,408	111,736	0	(111,736)	
VE-4	420-2836-200-061	<u>Harold W Johnson</u> Harold & Nina Johnson	X	2013	X	100	51,672	51,038	0	(51,038)	
VE-5	100-2931-280-003	<u>Ann M Fix</u> Ann Fix	X	2013	D	100	77,122	52,710	0	(52,710)	
VE-6	100-2931-261-008	<u>Michael J Segorski</u> Michael J Segorski	X	2013	X	100	48,082	48,082	0	(48,082)	
VE-7	420-2836-200-030	<u>Howard F DeGrand</u> Howard F & Jeanne DeGrand	X	2014	X	100	61,601	61,601	0	(61,601)	
VE-8	320-2930-416-004	<u>Christopher J Davenport</u> Christopher J Davenport	X	2014	X	100	41,529	39,014	0	(39,014)	
VE-9	280-2825-430-011	<u>Richard J Dubord</u> Richard J Dubord	X	2014	X	100	56,956	56,180	28,090	(28,090)	effective 7/01/14 50% Exemption
		subtotal					508,637	467,786		(419,090)	

Poverty Exemptions

Appeal No.	Parcel No.	Name Applicant Name Owner	2014 SEV	2014 Taxable	2014 Taxable Revised	Difference	Reason
PE-1	320-2930-453-010	<u>Helen Derouin</u> Helen Derouin	29,040	24,476	0	(24,476)	Approved, LaMarch moved, Tall seconded, Carried Unanimously
PE-2	130-2930-102-001	<u>Dotty C Wilcox</u> Glenn R & Dotty C Wilcox	27,607	27,607	27607	-	Denied, Tall moved, LaMarch seconded, Carried Unanimously Lack of Information
PE-3	260-2919-333-014	<u>Patricia Abba</u> Patricia Abba	17,054	17,054	0	(17,054)	Approved, Pearson moved, LaMarch seconded, Carried Unanimously

OTHER RECOMMENDED CHANGES

Tall moved, Pearson seconded, **CARRIED UNANIMOUSLY**, to approve the following recommended changes as recommended by Assessor Norden:

Appeal No:	Parcel Number	Name	2014 SEV Taxable	Revised SEV Taxable	Difference	Reason
O-1	430-0000-057-000	Charter Communications Co	1,253,282 1,253,282	887,204 887,204	-366,078 -366,078	Amended return received 2/24/2014. Our error.

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O-2	430-0000-124-350	Securus Technologies	10,381	0	-10,381	Correctly filed Affidavit missed. Our error.
			10,381	0	-10,381	

March 2015 Meeting Dates

It was the consensus of the Board to set March 3, 2015, at 9:00 a.m. as the organizational meeting of the 2015 Board of Review, set March 9, 2015, 9:00 a.m. – 12:00 noon (12:00 noon – 1:00 p.m. working lunch) and 1:00 p.m. – 4:00 p.m. as the first day of the 2014 Board of Review, March 11, 2015, 2:00 p.m. – 5:00 p.m. and 6:00 p.m. – 9:00 p.m. as the evening portion of the 2015 Board of Review.

Assessor Norden briefly reviewed the Menards Tax Tribunal decision with the Board Members.

Hearing no further business or public comment, the Board adjourned at 2:40 p.m.

Respectfully submitted,

Robert S. Richards, CMC
City Clerk