

Board of Equalization and Review Special Meeting

December 15, 2015

Pursuant to notices posted and published, a special meeting of the Board of Equalization and Review of the City of Escanaba convened in Room 102 of City Hall, 410 Ludington Street, at 2:00 p.m., by Chairman Dennis Pearson.

Present: Chairman Dennis Pearson, Board Members Mayor Marc D. Tall, William LaMarch, and Jason Neumeier

Absent: and Judy Schroeder.

Also Present: City Assessor Daina Norden, Deputy City Assessor Kevin Dubord, and City Clerk Robert S. Richards

Tall moved, LaMarch seconded, **CARRIED UNANIMOUSLY**, to approve the July 21, 2015, Board of Review Minutes as printed.

Tall moved, Pearson seconded, **CARRIED UNANIMOUSLY**, to approve the Agenda as submitted.

CONFLICT OF INTEREST – None

The purpose of the December Meeting was to correct Principal Exemptions, to correct clerical errors and/or mutual mistakes of fact on the above named date, and to hear requests for Disabled Veterans exemptions, and poverty exemptions for 2015, and any other action brought before the Board.

UNFINISHED BUSINESS - None

NEW BUSINESS

Principal Residence Exemption – Recommended Corrections

Tall moved, Neumeier seconded, **CARRIED UNANIMOUSLY**, to approve the following Principal Residence Exemption Changes for prior years:

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Appeal No:	Parcel Number	Name Address	Years Requested	Previous Percentage	Adjusted Percentage	Difference	Notes
PRE-1	010-2930-430-006	Gregory Jensen 1011 Ludington Street	2012, 2013, 2014, 2015	0%	25%	25%	
PRE-2	010-2930-483-004	Barbara Rochon & Justine Rochon 511 South 11th Street	2014, 2015	0%	100%	100%	
PRE-3	210-3606-304-004	Anthony & Melissa Westerberg	2012, 2013, 2014	0%	100%	100%	

Disabled Veterans Exemptions

After Board Members reviewed the Disabled Veterans affidavits and proofs, the following actions were taken:

Tall moved, Pearson seconded, **CARRIED UNANIMOUSLY**, to approve the following Disabled Veterans Exemption requests as submitted, except John and Mary Casey who did not submit the qualified papers:

Tall moved, Neumeier seconded, **CARRIED UNANIMOUSLY**, to deny John and Mary Casey who did not submit the qualified paperwork:

Appeal No.	Parcel No.	<u>Name Applicant</u> <u>Name Owner</u>	Filed Affidavit	Attached Proof	Surviving Spouse	100% Disabled.	Spc. Adapted	Unemployable	PRE Percentage	2015 SEV	2015 Taxable	2015 Taxable Revised	Difference	Reason
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VE-1	100-2931-261-002	<u>Paul W. Grimes</u> Paul W & Adele J Grimes	X	X	X	100	39,635	30,043	0	(30,043)	
VE-2	420-2836-300-020	<u>Keith P Picord Jr</u> Keith P Jr & Heidi M Picord	X	X	X	100	74,071	70,406	23,340	(47,066)	67% Exemption Approved 5/1/2015 Eff Date
VE-3	280-2825-430-011	<u>Richard J Dubord</u> Richard J Dubord	X	X	X	100	60,278	57,078	0	(57,078)	
VE-4	100-2931-211-010	<u>Grant Heslip</u> Grant & Patricia Heslip	X	X	X	100	58,986	44,974	0	(44,974)	
VE-5	340-2930-377-003	<u>John Casey</u> Mary Casey	X	X	X	100	28,167	27,248	27,248	-	DENIED
VE-6	130-2930-104-016	<u>Richard Norby</u> Richard & Faye Norby	X	X	X	100	36,089	24,886	0	(24,886)	
VE-7	420-2836-200-061	<u>Harold Johnson</u> Harold & Nina Johnson	X	X	X	100	54,452	51,854	0	(51,854)	
VE-8	320-2930-416-004	<u>Christopher J</u> Davenport <u>Christopher J</u> Davenport	X	X	X	100	41,808	39,638	0	(39,638)	
VE-9	370-2919-181-012	<u>Gerald Searle</u> gerald & Susan Searle	X	X	X	100	36,025	34,301	0	(34,301)	
		subtotal					429,511	380,428		(329,840)	

POVERTY EXEMPTIONS

Tall moved, Neumeier seconded, **CARRIED UNANIMOUSLY**, to deny the Poverty Exemption Request from David J Manninen, David & Beth Manninen, Parcel Number 180-2931-381-021, due to lack of information.

Tall moved, Neumeier seconded, **CARRIED UNANIMOUSLY**, to approve the Poverty Exemption Request from Karen Beauchamp, Parcel Number 320-2930-257-014 for 100%.

Pearson Moved, Tall seconded, **CARRIED UNANIMOUSLY**, to approve the Poverty Exemption Request from Ben Lavinsky, Parcel Number 370-2919-126-002, for 100%.

OTHER RECOMMENDED CHANGES

Neumeier moved, LaMarch seconded, **CARRIED UNANIMOUSLY** to approved the other recommended changes as proposed by City Assessor Norden.

Appeal No:	Parcel Number	Name	2015 SEV Taxable	Revised SEV Taxable	Difference	Reason
O-1	430-0000-159-598	Professional Breathing Association	26,685 26,685	0 0	26,685 -26,685	- Correctly filed Affidavit missed. Our error.
O-2	430-0000-083-170	Community Housing Associates LTD	11,103 11,103	0 0	11,103 -11,103	- Purchased by Exempt Organization. Exempt for 2015 Tax Year.
O-3	430-0000-022-500	Attitude Hair Co	2,081 2,081	0 0	2,081 -2,081	- Zero for 2015 and future - moved and filing under new name.

March 2016 Meeting Dates

It was the consensus of the Board to set March 8, 2016, at 9:00 a.m. as the organizational meeting of the 2016 Board of Review, set March 14, 2016, 9:00 a.m. – 12:00 noon (12:00 noon – 1:00 p.m. working lunch) and 1:00 p.m. – 4:00 p.m. as the first day of the 2016 Board of Review, March 16, 2016, 1:00 p.m. – 4:00 p.m. and 6:00 p.m. – 9:00 p.m. as the evening portion of the 2016 Board of Review.

Hearing no further business or public comment, the Board adjourned at 2:41 p.m.

Respectfully submitted,

Robert S. Richards, CMC
City Clerk