

Board of Equalization and Review Special Meeting

December 11, 2012

Pursuant to notices posted and published, a special meeting of the Board of Equalization and Review of the City of Escanaba convened in Room 102 of City Hall, 410 Ludington Street, at 2:25 p.m., by Chairman Dennis Pearson.

Present: Chairman Dennis Pearson, Board Members Jason Neumeier, and Judy Schroeder.

Absent: Mayor Leo J. Evans and William LaMarch

Also Present: City Assessor Daina Norden, Deputy City Assessor Kevin Dubord, and City Clerk Robert S. Richards

Schroeder moved, Pearson seconded, to approve the July 17, 2012, Board of Review Minutes as printed.

Ayes: Schroeder, Pearson, Neumeier

Nays: None

Abstain: None

Assessor Norden asked to add 2012 Homesteads to the Agenda

Schroeder moved, Neumeier seconded, **CARRIED UNANIMOUSLY**, to approve the Agenda as amended.

CONFLICT OF INTEREST – None

The purpose of the December Meeting was to receive Homestead Exemption Affidavits, to correct clerical errors and/or mutual mistakes of fact on the above named date, and to hear requests for poverty exemptions for 2012.

UNFINISHED BUSINESS - None

NEW BUSINESS

Homestead Changes for 2011 and Prior

Schroeder moved, Neumeier seconded, **CARRIED UNANIMOUSLY**, to approve the following 2011 and Prior Homestead Changes.

Principal Residence Exemption Changes for 2011 and Prior

Parcel No.	Name	Tax Years	Original	Adjusted	Refund due	Approved
051-090-2931-176-009	Howard & Delores Flath	2009, 2010, 2011	0%	100%	YES 100%	
051-170-3632-102-007	Karen R. Stein & Joe R. Klem	2011	0%	100%	YES 100%	
051-424-0000-700-021	Jennifer Kurth	2011	0%	100%	YES 100%	

2012 Poverty Exemptions

Hardship Application – (Tabled from the July Board of Review)

Parcel No.	Name	SEV/Taxable	Adjusted	Difference	Reason
051-010-2930-479-014	Betty Homernick	16,037 10,556	NO	0 0	Denied

Pearson moved, Neumeier seconded, **CARRIED UNANIMOUSLY**, to deny a 2012 Poverty Exemption Request for Betty Homernick based on exceeding income guidelines.

051-412-2836-200-017	Denise Adams	33,806 33,155	0 0	-33,806 -33,155	APPROVED – 100%
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Schroeder moved, Neumeier seconded, **CARRIED UNANIMOUSLY**, to approve the following 2012 Poverty Exemption Request: for Denise Adams 100%

Hardship Application – New applications

Parcel No.	Name	SEV/Taxable	Adjusted	Difference	Reason
051-350-2930-335-004	Peggy Gularski	22,363 22,363	0 0	-22,363 -22,363	APPROVED – 100%

Schroeder moved, Pearson seconded, **CARRIED UNANIMOUSLY**, to approve a 100 % 2012 Poverty Exemption Request from Peggy Gularski.

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051-240-2931-128-001	Gerald S Johnson	22,163 22,163	NO	0 0	Denied
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Schroeder moved, Pearson seconded, **CARRIED UNANIMOUSLY**, to deny a 2012 Poverty Exemption Request from Gerald S. Johnson based on exceeding income guidelines.

051-360-2930-182-005	Robert G Jones	36,118 36,118	NO	0 0	Denied
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Neumeier moved, Schroeder seconded, **CARRIED UNANIMOUSLY**, to deny a 2012 Poverty Exemption Request from Robert Jones based on exceeding income guidelines, and lack of information.

051-130-2930-127-009	Maria Christianson	22,955 15,266	0 0	-22,955 -15,266	APPROVED – 100%
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Schroeder moved, Neumeier seconded, **CARRIED UNANIMOUSLY**, to approve a 100% 2012 Poverty Exemption Request from Maria Christianson.

Other taxable Value changes

Schroeder moved, Person seconded, **CARRIED UNANIMOUSLY**, to approve/correct taxable values for the following 2012 Personal Property Changes.

Parcel No.	Owner Name Site Address	2012 State Equalized Value <u>Corrected SEV</u> <i>Difference</i>	2012 Taxable Value <u>Corrected TV</u> <i>Difference</i>	Reason
051-090-2931-136-002	Arthur & Theresa Messier 808 South 19 th Street	4,500 <u>9,782</u> <i>+5,282</i>	4,500 <u>8,536</u> <i>+4,036</i>	Corrected calculation error due to new system. Garage was dropped from roll
051-090-2931-143-008	Scott Delke Across alley of 1615 8 th Ave So	2,380 <u>3,848</u> <i>+1,468</i>	2,380 <u>3,848</u> <i>+1,468</i>	Corrected calculation error due to new system. Garage was dropped from roll
051-370-2919-129-004	Theresa Rudden 1614 North 16 th Street	3,207 <u>7,471</u> <i>+4,264</i>	3,207 <u>7,291</u> <i>+4,084</i>	Corrected calculation error due to new system. Garage was dropped from roll

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Principal Residence Exemption Changes for 2012

Parcel No.	Name	Tax Years	Original	Adjusted	Send Corrected Tax Bill	Approved
051-370-2919-179-012	Stephen G Eagle	2012	0%	100%	YES	yes
Pearson moved, Neumeier seconded, CARRIED UNANIMOUSLY , to reinstate 2012 Homestead Exemptions for Steven Eagle						
051-210-3606-304-003	Williams Christine & Kaplan Joseph	2012	0%	100%	YES	yes
Pearson moved, Schroeder seconded, CARRIED UNANIMOUSLY , to reinstate 2012 Homestead Exemptions for Joe Kaplan and Christine Williams.						
051-210-3606-183-018	Kaplan Joseph & Williams Christine	2012	100%	0%	YES	Denied – Can only claim one Principal Residence Exemption
Pearson moved, Neumeier seconded, CARRIED UNANIMOUSLY , to deny 2012 Homestead Exemptions for Joe Kaplan and Christine Williams at 2315 Lake Shore Drive.						

March 2012 Meeting Dates

The Board set March 5, 2013, at 9:00 a.m. as the organizational meeting of the 2013 Board of Review, set March 11, 2013, 9:00 a.m. – 12:00 noon – 1:00 – 4:00 p.m. as the first day of the 2013 Board of Review, March 13, 2013, 1:00 – 4:00 p.m. and 6:00 – 9:00 p.m. as the evening portion of the 2013 Board of Review.

Hearing no further business or public comment, the Board adjourned at 3:40 p.m.

Respectfully submitted,

Robert S. Richards, CMC
City Clerk